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DIFFUSO DA D'AMICO INTERNATIONAL SHIPPING S.A PER CONTO E SU RICHIESTA DI D'AMICO INTERNATIONAL S.A.

COMUNICATO STAMPA
Lussemburgo, 15 maggio 2024, ore 22.30

Completata con successo la vendita di parte della partecipazione detenuta da D'AMICO INTERNATIONAL S.A. in D'AMICO INTERNATIONAL SHIPPING S.A.

Facendo seguito al comunicato stampa diffuso in data 15 maggio 2024, D'AMICO INTERNATIONAL S.A. (“**D'AMICO INTERNATIONAL**”) rende noto di aver completato con successo la vendita di complessive 6.200.000 azioni di D'AMICO INTERNATIONAL SHIPPING S.A. (la “**Società**”), rappresentanti circa il 5% del relativo capitale sociale al 15 maggio 2024.

L'operazione è stata realizzata mediante un collocamento attraverso una procedura di *accelerated bookbuilding* riservata a determinati investitori istituzionali (il “**Collocamento**”).

Il Collocamento è stato effettuato ad un prezzo per azione pari a €6,50, per un controvalore complessivo di €40.300.000.

A seguito del Collocamento, D'AMICO INTERNATIONAL detiene circa il 60,65% del capitale sociale e dei diritti di voto della Società e rimane l'azionista di controllo della Società. D'AMICO INTERNATIONAL rimane impegnata ad essere il principale azionista a lungo termine della Società e crede fermamente nel mercato delle navi cisterna. Lo scopo del Collocamento, dal punto di vista di D'AMICO INTERNATIONAL, è quello di aumentare la liquidità degli scambi delle azioni della Società.

In relazione al Collocamento, D'AMICO INTERNATIONAL ha assunto un impegno di *lock-up* relativamente alle azioni rimanenti che detiene a seguito del regolamento del Collocamento e consegna dei titoli per un periodo di 180 giorni di calendario successivi al regolamento del Collocamento e consegna dei titoli, fatte salve talune eccezioni.

Il regolamento del Collocamento è previsto in data 20 maggio 2024.

Le azioni della Società sono quotate su Euronext STAR Milan con Codice ISIN LU2592315662.

Linklaters ha agito in qualità di consulente legale di D'AMICO INTERNATIONAL.

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Da oggi anche questo comunicato stampa è disponibile nella sezione Investor Relations del sito internet della Società, depositato presso la Commission de Surveillance du Secteur Financier (CSSF), diffuso utilizzando il circuito e-market SDIR, archiviato presso Borsa Italiana S.p.A. e tramite il sistema e-market STORAGE e presso Borsa di Lussemburgo nella sua qualità di OAM.

d'Amico International Shipping S.A. è una controllata di d'Amico Società di Navigazione S.p.A, leader mondiale nel trasporto marittimo. Essa opera nel settore delle navi cisterna, imbarcazioni per il trasporto di prodotti petroliferi raffinati, prodotti chimici ed oli vegetali. d'Amico International Shipping S.A. controlla, in proprietà diretta o in noleggio, una flotta moderna e tecnologicamente avanzata, composta da imbarcazioni a doppio scafo con capacità di trasporto comprese fra le 35.000 e le 75.000 dwt. La Società vanta una lunga e storica tradizione imprenditoriale familiare, ed è presente in tutto il mondo con uffici nei più importanti centri mercantili marittimi (Londra, Dublino, Monte Carlo, Stamford e Singapore). La Società è quotata alla Borsa di Milano (ticker symbol 'DIS.MI').

d'Amico International Shipping S.A

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